

Mir Akhter Hossain Limited
(As per Prospectus)

Nature of Business	Since its inception, Mir Akhter Hossain Limited is engaged in construction engineering business. Mir Akhter Hossain Limited continues to hold a unique place in the country's engineering and constructions sector as a well-diversified and leading company with operations in projects including constructions of roads, bridges, highways, railway tracks, airports, discharge channels, 5-star luxury hotels, civil construction of power plants, functional buildings, factory buildings and complex infrastructural projects. The company is also actively engaged in gas pad drilling using high-tech utility rigs, river dredging, manufacturing of railway sleepers and poles, and soil stabilization. Mir Akhter's diversified business includes broad category consultancy - from building architectural and engineering designs to the full construction of the intended structure. Thus Mir Akhter is an effective 'One-stop Construction Management Service Provider' in the country.	
Major Products/Divisions	Revenue from construction business account for 100% of total revenue of Mir Akhter Hossain Limited.	
Security Trading Code	MIRAKHTER	
BSEC's Consent for IPO	November 23, 2020	
Issue Date of Prospectus	November 24, 2020	
Subscription Open	December 24, 2020	
Subscription Close (Cut-off Date)	December 30, 2020	
Authorized Capital	BDT 2,000,000,000	
Pre-IPO paid-up Capital	BDT 1,000,000,000	
IPO size in shares	20,771,547	
IPO size in BDT at face value	BDT 207,715,470	
IPO size in BDT at offer price	BDT 1,250,000,000	
Post IPO Paid-up Capital	BDT 1,207,715,470	
Face Value per share	BDT 10.00	
Cut-Off Price per share	BDT 60.00	
Offer Price per share for GP	BDT 54.00	
Market Lot (Shares)	100	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 64.14 or GBP 48.23 or EUR 54.42	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Heavy Equipment	503,000,000
	Aggregate Processing Plant	127,000,000
	Asphalt Plant	46,750,000
	Concrete Batching Plant	37,400,000
	Warehouse and Workshop for Equipment Maintenance and Refurbishment	100,850,000
	Repayment of Bank Loan	400,000,000
	Estimated IPO Expenses	35,000,000
	Total	1,250,000,000 (100.00%)
NAV per share with revaluation	BDT 34.71 as on June 30, 2019	
NAV per share without revaluation	BDT 33.63 as on June 30, 2019	
Earnings per Share (Basic)	BDT 6.32 for the year ended on June 30, 2019	
Issue Manager	IDLC Investments Limited	
Registrar to the Issue	Citizen Securities & Investment Limited	
Auditor	G.Kibria & Co., Chartered Accountants	
Website	www.mirakhter.net	